

Learn, Serve, Lead ... and Believe Campaign

Roncalli High School • 2000 Mirro Drive • Manitowoc, WI 54220

www.roncallijets.net



CASE STATEMENT

The mission of Roncalli High School is to educate in the Catholic traditions of spiritual growth, life-long service, and academic excellence. Since the school opened in 1965, over 5,000 young men and women have graduated from Roncalli High School. In an environment which encourages students to grow in spirit, mind, and body, we strive to provide opportunities to a diverse group of students who will demonstrate the ability to:

Learn, Serve, Lead and Believe.

The campaign is designed to address three initiatives in our strategic plan which includes the financial aid program, facility improvements, and technology offerings. The goal is to successfully reach our campaign goals as the school approaches our 50th Anniversary in 2015.

[Financial Aid Program](#)

Our philosophy is to help make a Roncalli education affordable for families in our community.

Facts and Figures

- Over the past three years, almost 60% of Roncalli students received financial assistance to attend our high school.
- The total amount of aid given has averaged \$530,000 during the past three school years.
- Sources of Financial Aid:

Restricted Financial Aid Gifts	42%
Endowment Fund Income	36%
Budgeted Grants (Operations)	22%

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- Campaign Goal by 2015:

Proposed Goal Total	\$2.2 Million
Breakdown –	
Restricted Financial Aid	\$600,000
Endowed Gifts	\$1,600,000

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[Endowed Funds](#)

As of September 2014, our Endowment Fund has a market value of \$5.0 Million. The fund has an investment mix of approximately 60% equities and 40% fixed income. The Endowment Board utilizes a 36-month average of the fund and has made distributions of 5% to our financial aid program over the past three years. In summary, an endowed gift of \$10,000 will produce a tuition aid scholarship of \$500 for a Roncalli student each year. The principal of the endowment fund is not utilized, only the income generated from the contributions. Over the past three years the Endowment Board has authorized contributions to Roncalli of \$560,000.

Donors can choose to name their endowment gifts in memory of a loved one or in honor of a friend or family member. This is a wonderful way to insure the future of Roncalli while also leaving a lasting legacy.

[Restricted Financial Aid Contributions](#)

The restricted aid portion of the program represents gifts from donors which are being utilized each year to assist families. Alumni and friends of the school are being asked to consider a three-year pledge to assist Roncalli in offering financial aid to families with economic need. The gifts allow our school to continue offering aid while building the Endowment Fund for future stability.

Families can choose to make one time gifts or pledges over a multiple year period. Naming opportunities are available within our restricted financial aid portion of the program.

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Facility Improvements

Since the building of the worship and fine arts center in 2002, Roncalli has strategically updated our campus and academic facilities. The renovation of our athletic facility will include the replacement of the gym floor, new bleachers, scoreboards, locker room renovations, and re-surfacing of the back driveway.

Goal: \$530,000

Breakdown:	Bleachers	\$230,000
	Gym Floor	\$160,000
	Back Driveway	\$ 80,000
	Locker Rooms	\$ 35,000
	Scoreboards	<u>\$ 25,000</u>
	Total	\$530,000

The athletic facility is used daily by most students. It is utilized for physical education classes, athletic team practices, youth programs and camps, and several community events.

Currently, the volleyball, wrestling, boys basketball and girls basketball teams use the facility for competition. Almost all of our 20 athletic teams utilize our gym for practices throughout the year.

Technology

Roncalli is the only high school in our region which provides a netbook computer to each of our students and teachers. In 2010, generous benefactors provided these valuable learning tools and created a wireless environment for our school. Each student, regardless of their family economic status, was given the use of a computer.

In 2014, Roncalli will begin phase two of our technology initiative. Our vision is to continue to prepare students for post-secondary education, to have the ability to access and research information digitally, and to provide learning opportunities in preparation for employment in the 21st century.

Goal: \$250,000

Student Computers	\$175,000 (\$500/student x 350 students)
	\$ 75,000 Network & Classroom Improvements